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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY, <div style="text-align: right;">Debtor.</div>	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
In re: USA CAPITAL REALTY ADVISORS, LLC, <div style="text-align: right;">Debtor.</div>	Chapter 11
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, <div style="text-align: right;">Debtor.</div>	Jointly Administered Under Case No. BK-S-06-10725 LBR
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, <div style="text-align: right;">Debtor.</div>	Date: November 13, 2006 Time: 9:30 a.m.
In re: USA SECURITIES, LLC, <div style="text-align: right;">Debtor.</div>	<b>NOTICE OF FILING OF DEBTORS'          SECOND AMENDED JOINT CHAPTER          11 PLAN OF REORGANIZATION AND          NOTICE OF TIMING OF FILING OF          DISCLOSURE STATEMENT</b>  <b>(AFFECTS ALL DEBTORS)</b>
Affects: <input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC	

1 Notice is hereby given that on this date (November 6, 2006) the Debtors have filed with  
2 the Court their Second Amended Joint Chapter 11 Plan of Reorganization ("Plan"). The Debtors  
3 are incorporating into the Disclosure Statement some final changes that were made to the Plan,  
4 and therefore, the Disclosure Statement will be filed on November 7, 2006.

5 Respectfully submitted this 6th day of November, 2006.

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7  
8 /s/ Lenard E. Schwartz

9 Lenard E. Schwartz, Nevada Bar No. 0399  
10 Jeanette E. McPherson, Nevada Bar No. 5423  
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14 and

15 Annette W. Jarvis, Utah Bar No. 1649  
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